

**PERSONAL STATEMENT - CONFIDENTIAL**

To:

From: NAME \_\_\_\_\_ Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_

Residence Address \_\_\_\_\_ City \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Financial Statement as of \_\_\_\_\_

ASSETS	VALUE	LIABILITIES	MO.PAY	BALANCE
Cash in Bank		Notes Payable to Bank (Name)		
Savings - Where		Notes Payable to Bank (Name)		
U.S. Government Securities - See Schedule I		Notes Payable to Relatives and Others		
Stocks and Bonds - See Schedule I		Accounts and Bills Payable		
Accounts and Notes Rec. from Relatives & Friends		Accrued Taxes, etc.		
Accounts and Notes Rec. from Others		Chattel Mortgages or Liens Payable-See Schedule IV		
Real Estate Owned - Residence - See Schedule III		Mortgages or Liens on Residence - See Schedule IV		
Real Estate Owned - Other - See Schedule III		Real Estate Indebtedness - Other - See Schedule IV		
Automobile Year Make		Owe on Auto #1		
Automobile Year Make		Owe on Auto #2		
Automobile Year Make		Owe on Auto #3		
Personal Property		Loans on Life Insurance Policies - See Schedule V		
Cash Value Insurance - See Schedule V		Other Debts - Itemize and Attach		
Other Assets - Itemize - See Schedule II		Income Tax Payable		
		Total Liabilities		
		NET WORTH		
<b>Total Assets</b>	\$	<b>TOTAL LIABILITIES AND NET WORTH</b>	\$	

Source of Income	Personal Information
Salary	Employed by or Occupation
Bonus and Commissions	Position No. Years
Dividends	Other Business Connections
Real Estate Income	
Other Income - Itemize	Married Age Draft Status
	Wife's Name No. of Children
<b>TOTAL</b>	Wife's Age No. of Other Dependents

Contingent Liabilities	General Information
As Endorser or Co-Maker \$	Are any assets pledged?
On Leases or Contracts \$	Are you defendant in any suits or legal actions?
Provision for Federal Income Taxes \$	Personal bank account carried at
Other Special Debt \$	Have you ever taken bankruptcy? Explain.

For the purpose of procuring and maintaining credit, in any form whatsoever, with you from time to time, the undersigned submits the foregoing and following statement and information contained on both sides of this sheet, both written and printed, and including supplemental statements, as being a full, true and correct statement of my financial condition on the date stated. The undersigned agrees to notify you immediately, in writing, of any materially unfavorable change in his financial condition, and in the absence of such notice, or of a new and full written statement, this may be considered as a continuing statement and substantially correct; and it is hereby expressly agreed that upon application for further credit, this statement shall have the same force and effect as if delivered as an original statement of my financial condition at the time such further credit is requested.

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Signature  
(SCHEDULES ON REVERSE SIDE)

Schedule I.

**U.S. GOVERNMENTS, STOCKS AND BONDS OWNED**

No. Shares or Par Value	DESCRIPTION	IN NAME OF	Market Price	Total Market Value

Schedule II.

**OTHER ASSETS AND MORTGAGEES OR CONTRACTS OWNED**

DESCRIPTION OF PROPERTY COVERED	NAME OF DEBTOR	Monthly Payments	Amount Past Due	Original Balance	Present Balance

Schedule III.

**REAL ESTATE OWNED**

DESCRIPTION OF PROPERTY AND IMPROVEMENTS	Lot or Blk. or Sect. Twp.	TITLE IN NAME OF	Monthly Rentals	Value Land and Buildings	Amount of Mortgage	Fire Insurance

Schedule IV.

**DETAILED INFORMATION on MORTGAGES OWING AND OTHER LIABILITIES**

DESCRIPTION OF PROPERTY If Real Estate, Give Address	TO WHOM INDEBTED Give Name and Address	Maturity	Monthly Payments	Amount Past Due	Original Balance	Present Balance

Schedule V.

**LIFE INSURANCE CARRIED**

NAME OF COMPANY	AMOUNT	BENEFICIARY	Cash Surrender Value	Loans Against Policy

**Give Names of Banks, Department Stores, and Oil Companies Where Credit Has Been Obtained**

NAME OF LENDER	HIGH CREDIT	PRESENT BALANCE	MO. PAYMENTS